

**MATERIALS OF  
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
PT SURYA ESA PERKASA TBK**

Below are the materials of the Extraordinary General Meeting of Shareholders ("the Meeting") of PT Surya Esa Perkasa Tbk ("the Company"), which will be held on

Day / Date : **Wednesday, 25 November 2020**  
Time : **2.30 pm Jakarta time - finished**  
Venue : **DBS Bank Tower 19 Floor Meeting Room**  
Ciputra World 1 Jakarta Jl. Prof. Dr. Satrio Kav. 3-5  
Jakarta 12940, Indonesia

**EGMS Agenda**

- 1. Approval of the Plan for Increasing Capital without Providing Pre-emptive Rights (PMTHMETD) in accordance with OJK Regulation (POJK) Number 14 / POJK.004 / 2019 concerning amendments to POJK Number 32 / POJK.04 / 2015 concerning Capital Increase for Public Companies with Pre-emptive Rights.**
- 2. Approval of the Material Transaction Plan to be carried out by the Company in the form of issuance of debt securities and / or loans by PT Panca Amara Utama, a subsidiary of the Company ("Transaction Plan") and the provision of a corporate guarantee ("corporate guarantee") or other forms of guarantee by The Company to guarantee the Transaction Plan which is a material transaction based on POJK No.17 / POJK.04 / 2020.**

**Explanation:**

1. The First Agenda is carried out in connection with the Company's plan to increase capital without granting Pre-emptive Rights (PMTHMETD) in accordance with POJK Number 14 / POJK.04 / 2019 concerning Amendments to Financial Services Authority Regulation Number 32 / POJK.04 / 2015 Regarding the Increase of Capital in Public Companies by Providing Pre-emptive Rights. Information disclosure regarding PMTHMETD was published by the Company in the International Media newspaper, the Company's website and the IDX website on 19 October 2020.

**Proposed Resolution:**

- a. Approves the Company's plan to increase capital without granting Pre-emptive Rights (PMTHMETD) in accordance with POJK Number 14 / POJK.04 / 2019.
- b. Approves the changes in the Company's capital structure in regard to increase capital without granting Pre-emptive Rights (PMTHMETD) above.

**Explanation:**

2. The Second Agenda is carried out in connection with the plan to issue debt securities and / or guarantees by PT Panca Amara Utama, a subsidiary of the Company ("Transaction Plan") as well as the provision of corporate guarantees ("corporate guarantees") or other forms of guarantees by the Company to guarantee the Plan. The transaction is a material based on POJK No.17 / POJK.04 / 2020 concerning Material Transactions and Changes in Main Business Activities. Information disclosure regarding the Material Transaction Plan has been published by the Company in the International Media newspaper, the Company's website and the IDX website on 19 October 2020.

**Proposed Resolution:**

Approves the Company's plan to issue debt securities and / or guarantees by PT Panca Amara Utama, a subsidiary of the Company ("Transaction Plan") as well as the provision of corporate guarantees ("corporate guarantees") or other forms of guarantees by the Company to guarantee the Plan. The transaction is a material based on POJK No.17 / POJK.04 / 2020 concerning Material Transactions and Changes in Main Business Activities.