



**ANNOUNCEMENT OF IMPLEMENTATION RESULTS OF
NON-PREEMPTIVE RIGHTS ISSUE ("NPR")
PT SURYA ESA PERKASA TBK
(The "Company")**

Referring to:

1. Regulation of the Financial Services Authority No. 14/POJK.04/2019 concerning Amendments to the Financial Services Authority Regulation No. 32/POJK.04/2015 concerning Increase in Capital for Public Companies by Providing Pre-emptive Rights;
2. IDX Regulation No. I-A Regarding Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies, Attachment to the Decree of the Board of Directors of IDX No. Kep-00183 / BEI / 12-2018, dated December 26, 2018;
3. Resolutions of the Company's Extraordinary General Meeting of Shareholders held on Wednesday, November 25, 2020;
4. Announcement of the Company Planned Capital Increase Without Pre-emptive Rights, November 30, 2020;
5. Letter from Indonesian Stock Exchange regarding the Approval for Listing of Additional Shares from NPR No.S-07466 / BEI.PP1 / 12-2020 dated December 1, 2020; and
6. Letter of the NPR implementation from PT Datindo Entrycom as the Company's Securities Administration Bureau No. DE/XII/2020-10007 dated December 8, 2020.

It is hereby announced that the Company has implemented NPR, on December 8, 2020 by issuing as many as 1,360,887,000 (one billion three hundred sixty million eight hundred and eighty seven thousand) new shares with a nominal value of Rp. 10 (ten rupiah) per share which is taken by Garibaldi Thohir, PT. Ramaduta Teltaka, Chander Vinod Laroya, Sugito Walujo, Chandru Nebhraj T, Chandru Mahtani, Mukesh Agrawal, Deepak Khullar, Prakash Bumb, Miranda, J.P. Morgan Singapore, Bank Julius Baer, Singapore and UOB Kay Hian Pte. Ltd., Singapore, with an exercise price of Rp. 135 (one hundred thirty five rupiah) per share. The funds received by the Company after deducting the costs related to NPR will be used for investment in subsidiaries and the Company's working capital.

Whereas with the implementation of the said NPR, the total issued and paid-up capital of the Company which was originally 14,300,000,000 (fourteen billion three hundred million) shares will be increased to 15,660,887,000 (fifteen billion six hundred sixty million eight hundred eighty-seven thousand) shares.

Thus, this announcement was made and delivered.

Jakarta, 9 December 2020
PT Surya Esa Perkasa Tbk.
Board of Directors